

FULL STACK APPROACH PRESENTED BY: ALFONSO MARINIELLO – COUNTRY MANAGER ITALY

adform

WHAT MAKES ADFORM SPECIAL

Founded in Denmark in 2002

Under the leadership of 3 code-writing entrepreneurs

- The leading open and independent full stack ad technology platform
- Innovating the automation of the buying and selling of advertising
- Adform is the only ISO/ IEC27001 certified Full Stack
- 800 industry professionals
- 22 offices in 19 countries



Gustav Mellentin CEO & Co-founder

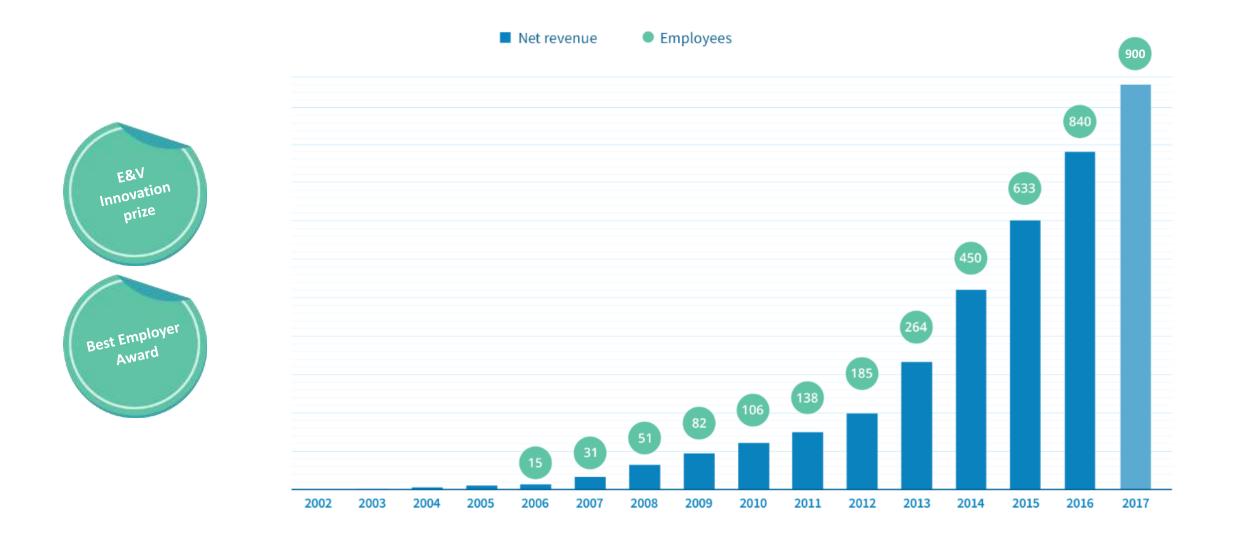


Jakob Bak CTO & Co-founder



Stefan Juricic CPO & Co-founder

ORGANIC GROWTH AND DEVELOPMENT



KEY MILESTONES

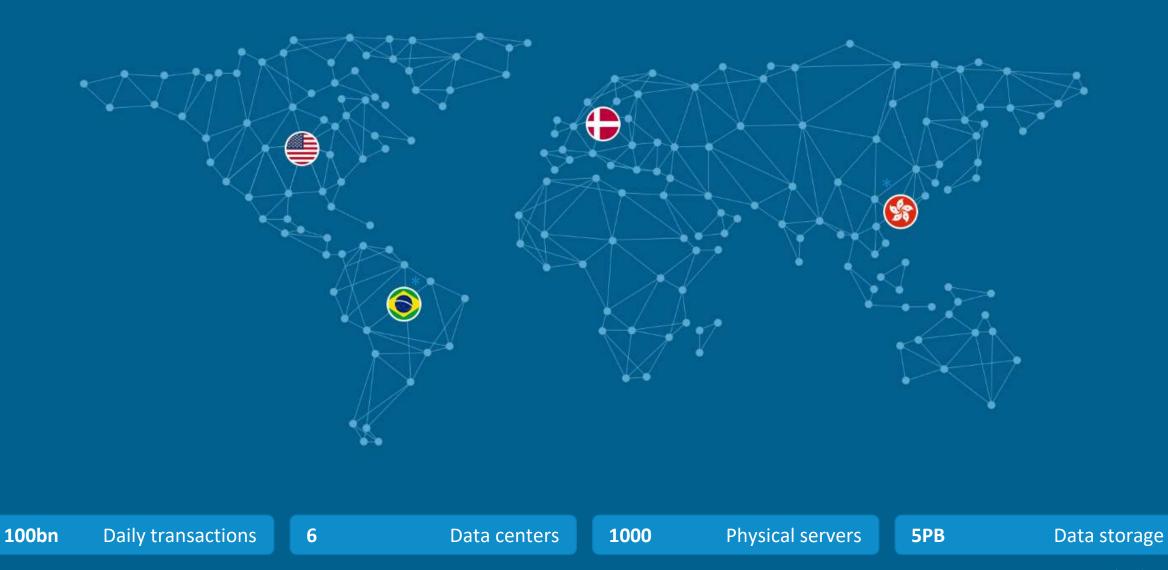
INNOVATING THE AUTOMATION OF BUYING AND SELLING ADVERTISING



WITH A GLOBAL FOOTPRINT



WITH GLOBAL INFRASTRUCTURE



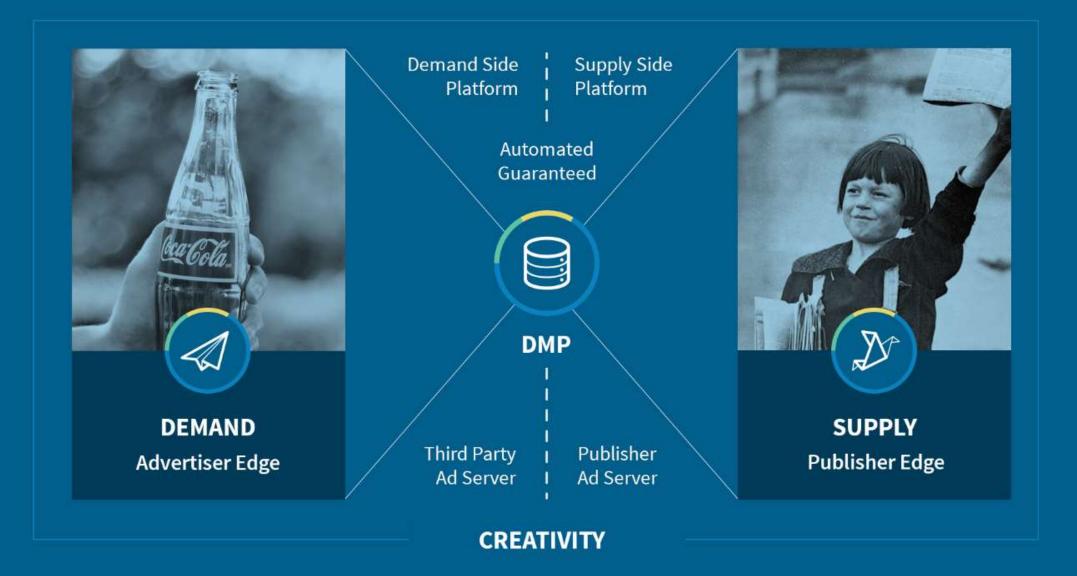
We invest in the future

Our Data Center Providers are selected based on performance and their social responsibility.

Adform Data Centers rely almost entirely on sustainable energy and energy consumption best practices to ensure the lightest CO2 footprint possible.



THE INDEPENDENT & OPEN - FULL STACK AD TECH PLATFORM WE COMBINE DATA, CREATIVITY AND TRADING



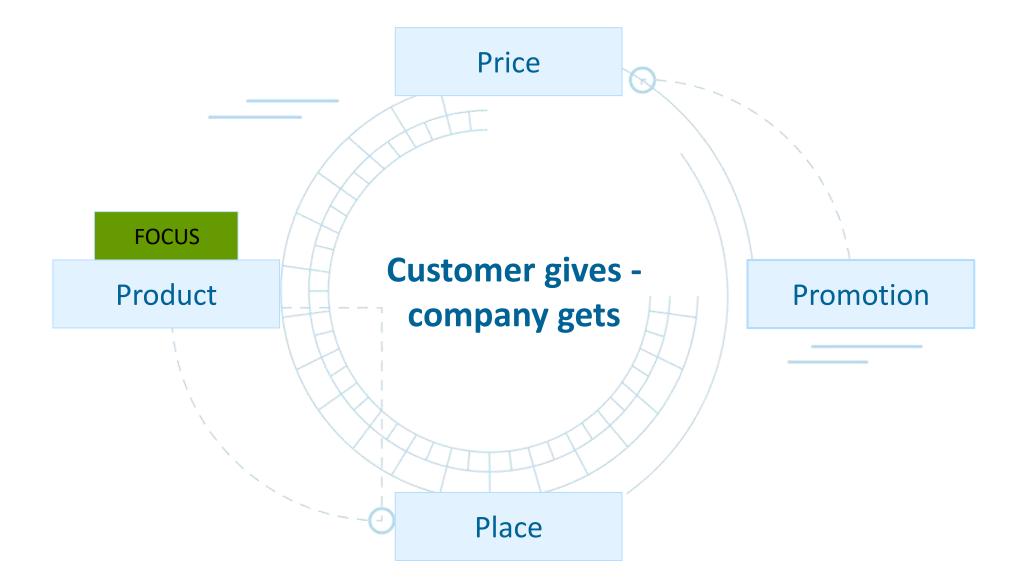
SOME OF OUR BRAND CLIENTS



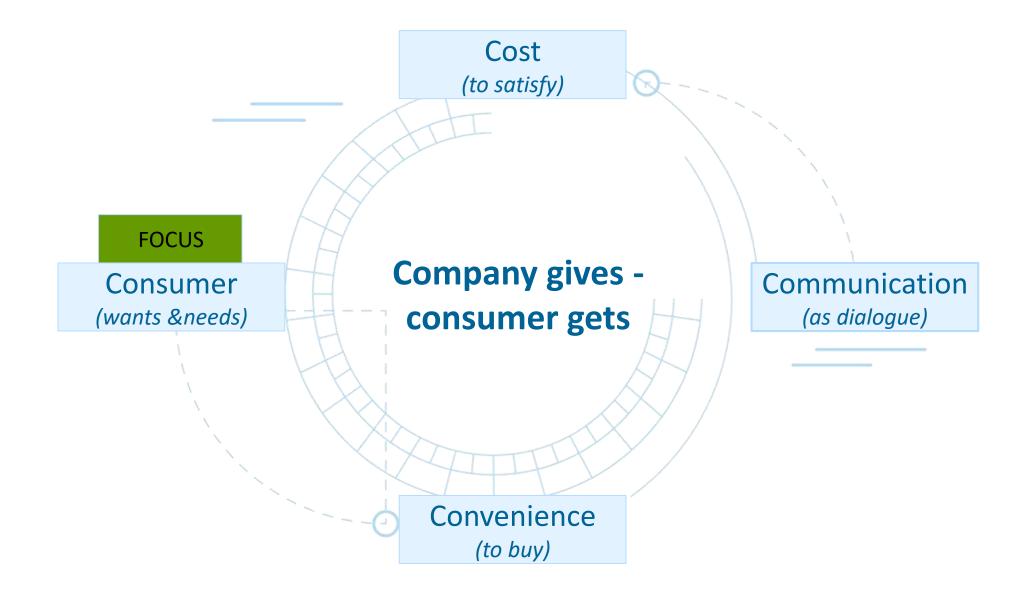
CONSUMERS HAVE CHANGED. HAVE YOU?

alter ?

IN THE 60IES



IN THE 90IES



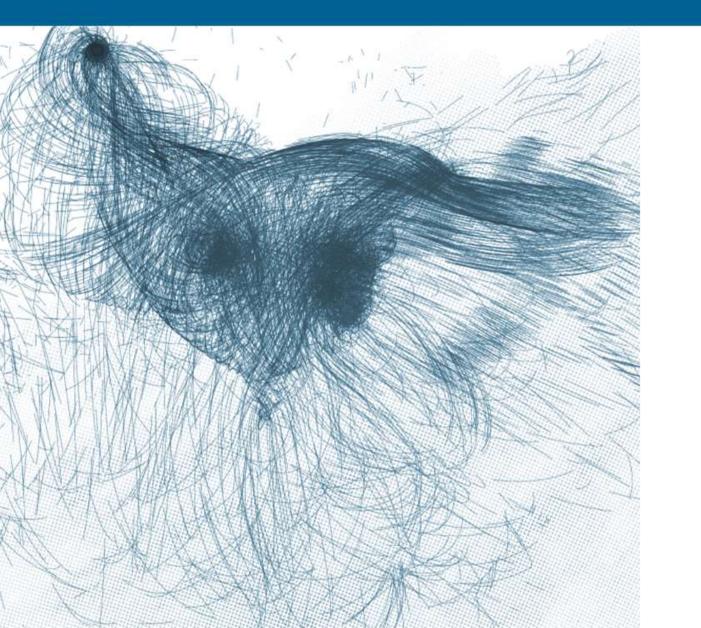




90%

of marketers want to **MOVE BEYOND SEGMENTATION** towards one-to-one, real-time **PERSONALIZATION**

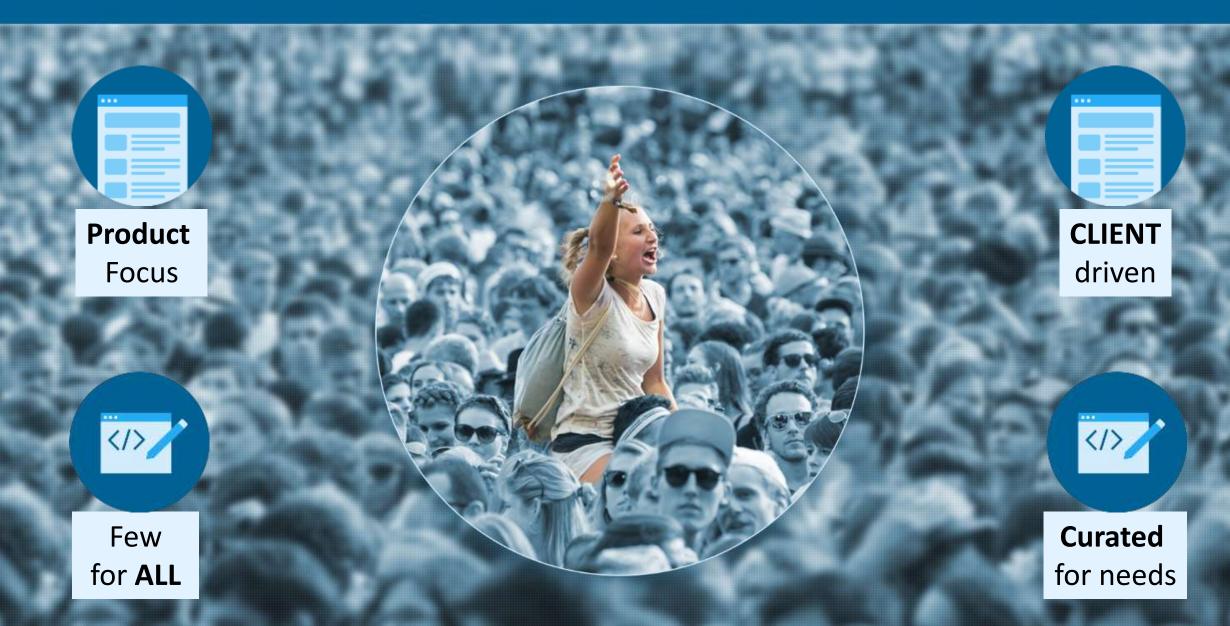
GO FOR IT!



70+%

Believe in the DATA-DRIVEN APPROACH & will increased data-marketing budgets

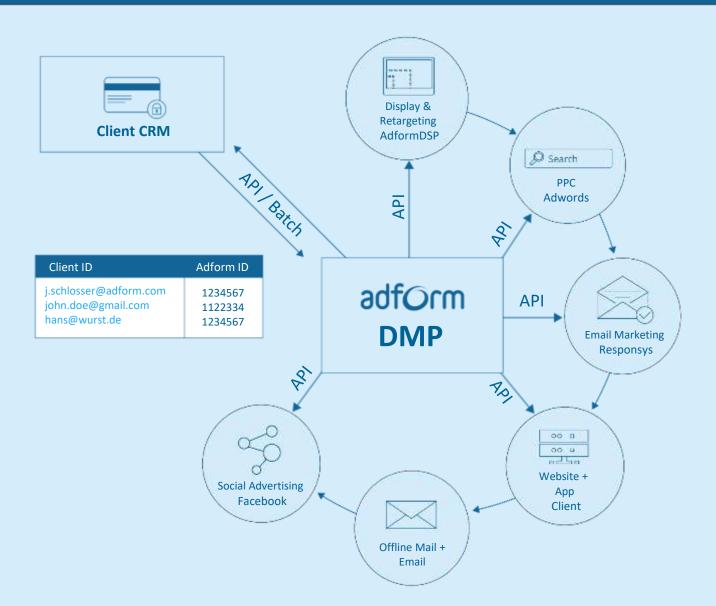




MEASURE



MORE THAN ADVERTISING











MASS OF POINT SOLUTIONS

MOBILE LUMAscape

MARKETER	August and				
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MARKETING TECHNOLOGY LUMAscape





VIDEO LUMAscape

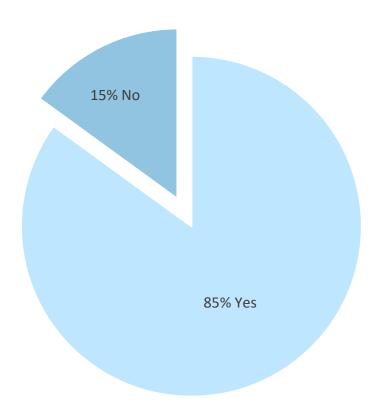


COMMERCE LUMAscape



MOST ADVERTISERS WANT A SINGLE SOLUTION THERE IS NO VALUE IN POINT SOLUTIONS

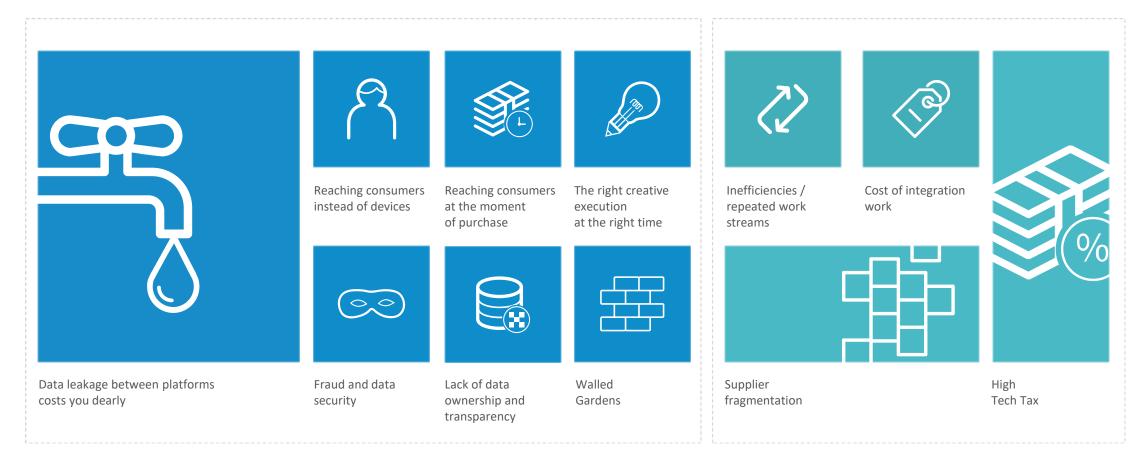
Do you think there is value in using a suite of products over point solutions?



ADVERTISING PAIN POINTS

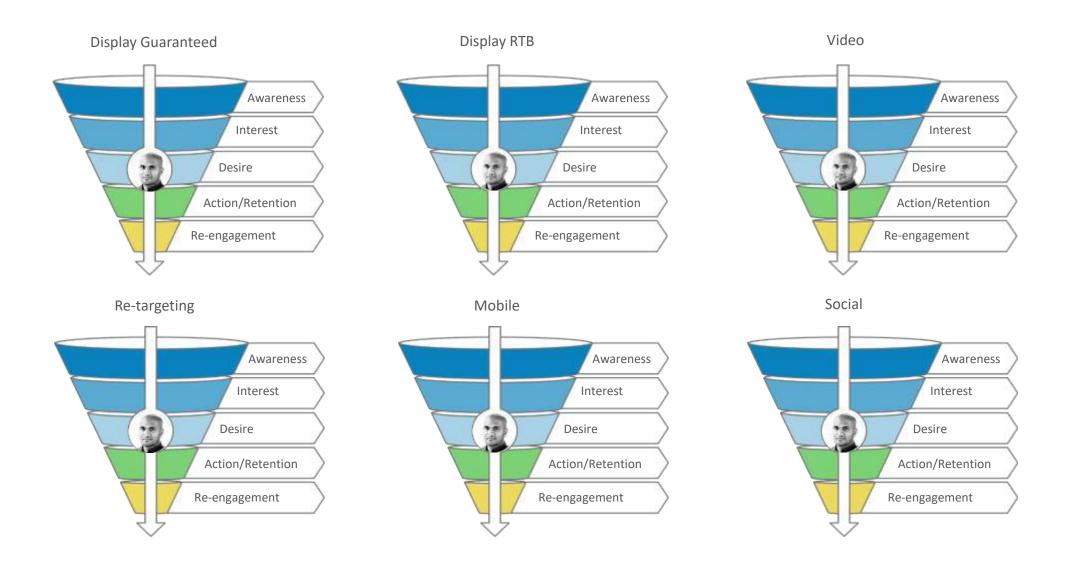
Media Waste

Lack of efficiency



SEPARATED MARKETING ACTIVITIES

MULTIPLE SALES FUNNELS FOR THE SAME USER LEAD TO WASTED BUDGETS



Inefficiencies / repeated work streams

Campaign execution across multiple platform is very a complex affair, which gives you less time to focus of strategic activities

Work Smart, work less

A unified platform will increase performance by up to 33% and reduce CPA by 32%*



Supplier fragmentation

Using multiple vendors is an extremely complex path, filled with negotiations, contracts, service agreements, and other cumbersome administrative tasks. On top cost for procurement and legal

All in one

One vendor, one account team, one service organization, all under one contract

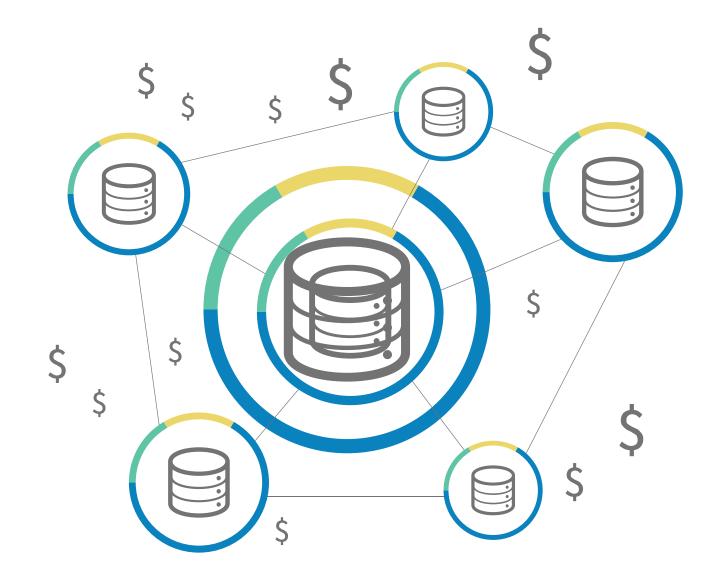


Cost of integration work

Integrations can be extremely complex. Unless your organization employs a team of expert software integrators, using multiple vendors can result in heavy up-front and maintenance cost

Fully Open

Everything integrated into one platform. Simple import and export of data!



High tech tax

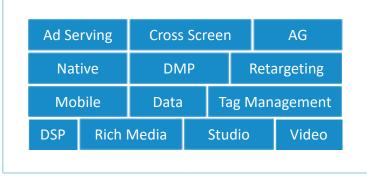
Every step of the multi platform campaign costs you. Every single impression

One System – No extra costs

Don't waste your budget on unnecessary tech taxes



FULL STACK



PUBLISHER

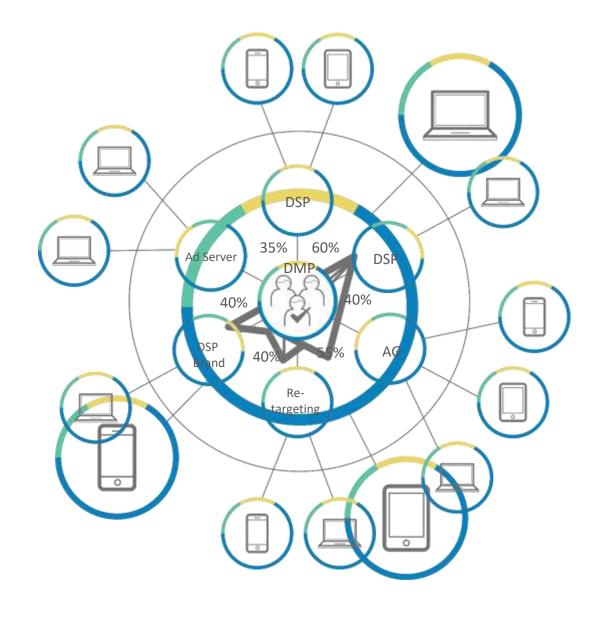
\$ increase

Data leakage between platforms costs you dearly

Data leakage leads to increased media waste, lost opportunities and decreases ROAS

>95% Cookie Matching

Industry leading cookie matching rates, providing better targeting and attribution

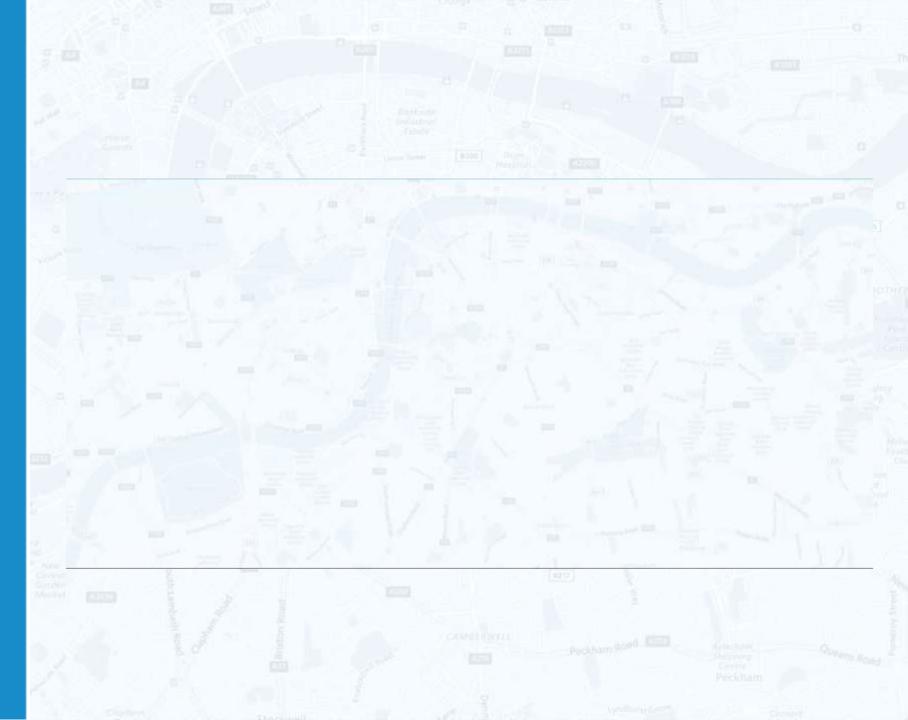


The right creative execution at the right time

Creativity is crucial for doing effective advertising. No other platform connect data, creativity and trading in real time

1:1 Storytelling

Our creative intelligence platform empowers you to create compelling brand experiences across devices based on consumer & campaign data

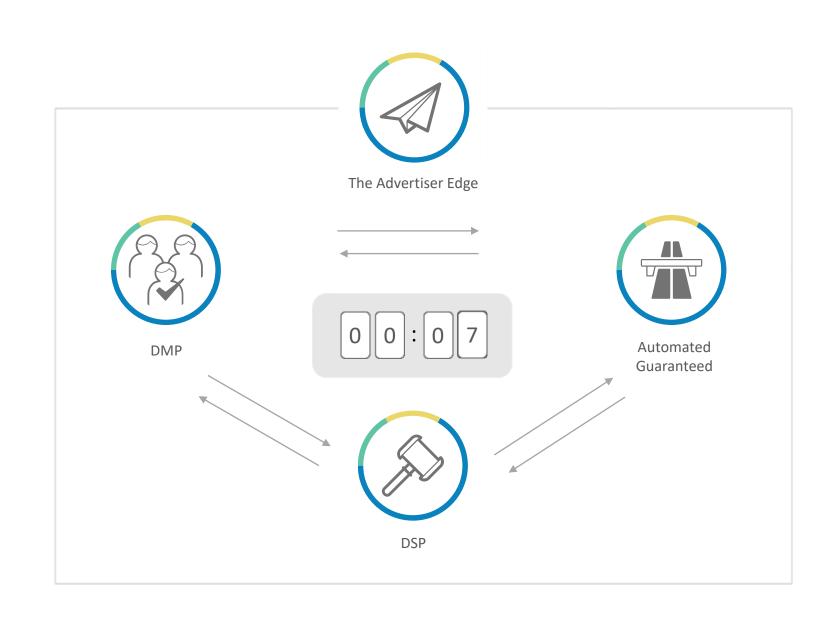


Reaching consumers at the moment of purchase

Data latency costs you. In a realtime world, you need the possibility to instantly target users. Some platforms take up to 24 hours to reclassify users

Real Real-Time

Data is available in our platform after 7 seconds, allowing you to support the whole customer journey in real time

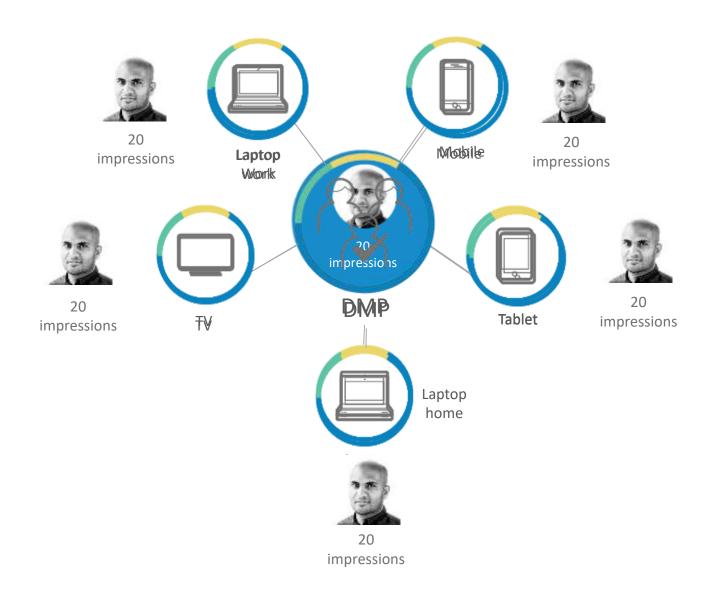


Reaching consumers instead of devices

Multi-device users wreak havoc with your frequency capabilities

One user across devices

Raise efficiency and value by finding the optimal frequency for each user



Fraud and data security

Ad fraud and brand safety is becoming far more elaborate. You need adequate security to protect your budgets, brand and safeguard your data

Safe as Houses

Bearskin, our built-in fraud detection solution protects your interests.

Adform is the only ISO/IEC27001 certified Full Stack in the world

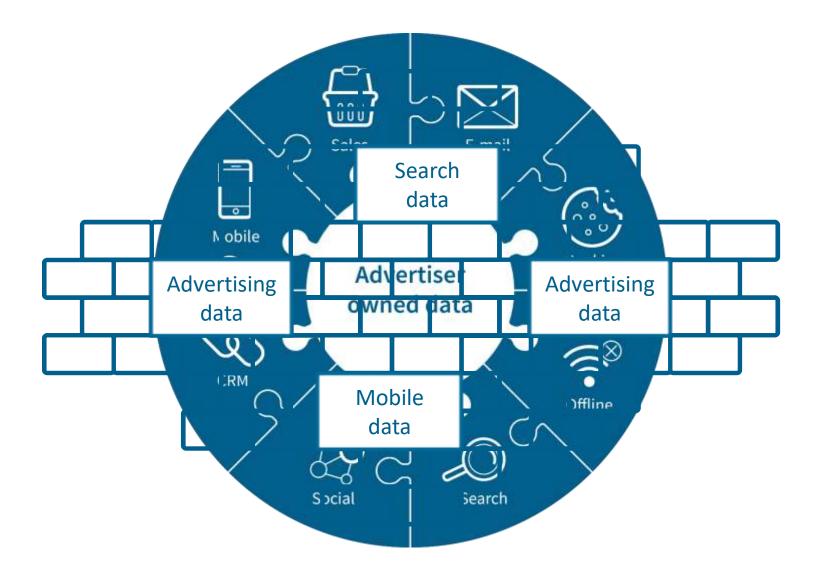


Walled gardens

Lack of transparency, lack of control, lack of learnings, lack of trust

Fully Open

Complete and total data ownership. Your data, your rules



Lack of data ownership and transparency

Arbitrage & numerous pricing models from multiple tech partners lead to artificially high CPAs & CPLs

Full Independence

Full Control, no hidden fees & complete transparency, allowing you to pay less for more



TEI FRAMEWORK AND METHODOLOGY

Forrester has conducted a Total Economic Impact [™] (TEI) study to examine the potential return on investment enterprise clients may realize by using the Adform Full Stack Solution

The objective of the framework is to identify the cost, benefits, flexibility, and risk factors that affect the investment decision

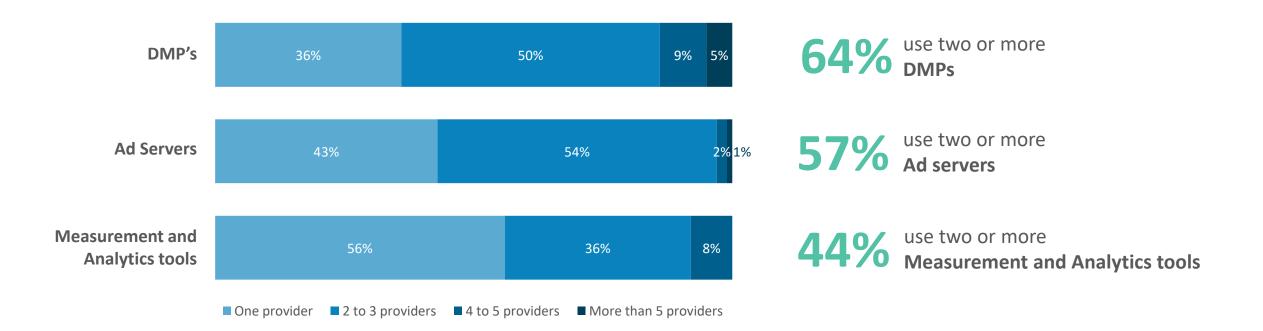


KEY SURVEY INSIGHTS

Forrester asked a hundred marketing executives:

"Thinking about your ad technologies / products, with how many unique technology platforms / products do you approximately work?"

FORRESTER



KEY SURVEY INSIGHTS

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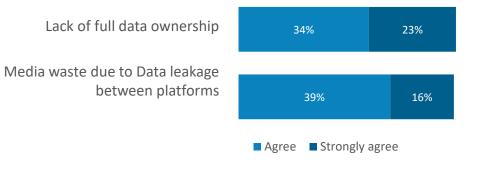
"Do you think that a fully-integrated stack of ad technology would help your organization to address the following challenges?"

Cost of integration work between 23% ad technology point solutions Cross channel campaign 46% 14% management Training on several platforms 19% Inefficiencies / repeated work 36% 20% streams Supplier fragmentation (incremental 13% costs for service, training, contracts)

Efficiency issues

■ Agree ■ Strongly agree

Loss of data





KEY SURVEY INSIGHTS

Forrester asked a hundred marketing executives:

"Do you think that a fully-integrated stack of ad technology would help your organization to address the following challenges?"

Improving consumer journey Reaching consumers across 48% 20% all of their connected devices Reaching consumers with the right messages & creatives depending on 47% 18% where they are in the sales process Lack of full customer journey 17% insights due to Walled Gardens Customer journey / Cross channel 41% 15% attribution and optimization

■ Agree ■ Strongly agree

Lack of transparency and quality



FORRESTER

FORRESTER KEY FINDINGS

Benefits of Adform's integrated marketing platform that enables customers to consolidate and internally manage activities for digital advertising:



10% increase in return on ad spending



Reduced search advertising **\$268,580**

Reduced cost vendor governance **\$179,551**



ADFORM ADVERTISER EDGE

DATA		CREATIVITY		TRADING	
Audience Base Data Management Plat	Audience Base Data Management Platform (DMP)		Creative Base Creative Site Platform (CSP)	Trading Base Demand Side Platform (DSP)	
Intuitive UI – Simple workflows across platforms		der - Audience Extension - ^d Party Data - Taxonomy Optimization (DCO) - Creative Library		o - Direct (AG/ IO) - RTB - Marketplace - PMP/ Deal Management - Real-Time Forecasting - viewability - CPC, CPM, CPA	
	CROSS-DEVICE	DATA	SUPPLY	TRACKING	ATTRIBUTION
Integrations - API	TAPAD Oscreen ⁶	Obluekai semasio (@) eyed (*) LOTAME grapeshot acxi adsouare + many more		Webtrekk webtrends ADmant (YALIOO! b Bing Services Google Analytics A Google Adwords	,‱visual ^{io} MarketShare. €

Cross-Device - Client-Side Encryption of Identifiers (PII) - Probabilistic + Deterministic Data







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